



tellico

*Exclusive preview for
you and your clients*

*Official launch
only towards the end
of the year*

**myTellico –
the new portal
for Tellico's
vested benefits
and pillar 3a
solutions**

You and your clients can now exclusively preview the new **myTellco** online portal. Manage vested benefits and pillar 3a savings easily and flexibly online, depending on your requirements.

Your benefits – View all relevant information at any time



Overview of existing clients



Reports on initial and advisory fees



Documents

(e.g. order of beneficiaries, investor profile, declaration of domestic partnership) always on hand



Mailbox with all important messages

How to register as a distribution partner on myTellco:

- 1 Register as a “New sales partner” at my.tellco.ch/broker.
- 2 Complete and return by post the **online agreement and distribution partner agreement of the Tellco Vested Benefits Foundation** (if you have not yet submitted the new version valid from 01.01.2020) **and of the Tellco Pension solutions 3a** to: Tellco Ltd, Banking Services, Seestrasse 61, 8002 Zürich, Switzerland.
- 3 You will receive **your access link** via **e-mail** after the agreements have been successfully checked.

Register clients

- New clients can be registered directly on the portal
- Clients will receive their access data from us shortly afterwards

New features for the vested benefits foundation

- Five Tellco investment strategies with supplementary funds or the classic account solution are available
- Straightforward application process thanks to myTellco
- Free account management and closing
- More information can be found here:
www.tellco.ch/vested-benefits



New – Tellco Pension solutions 3a

- Exclusive preview for your clients
- Straightforward online sign-up via myTellco
- Five Tellco investment strategies with supplementary funds or the classic account solution are available
- More information can be found in this brochure (PDF):
www.tellco.ch/pension-solutions-3a



Questions?

Do you have any questions or feedback?
We would be happy to advise you.

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