

Application for early withdrawal

Promotion of home ownership

Portfolio no.

The Insured

Mr Ms

Surname First name

Street Postcode, Place

Telephone E-Mail

Date of Birth OASI no.

Marital status Single Married Separated Divorced Widowed Other

Documentation: Proof of marital status for unmarried persons

Have you ever requested an advance withdrawal in the past? No Yes, Date Amount

Request for advance withdrawal

Amount CHF or max. amount available

Preferred date of advance withdrawal

Bank details for payment

Name Contact person

Street Telephone

Postcode, Place E-Mail

Account no. / IBAN Account holder

(Bank details of the vendor, the mortgage company or of the residential property builder) No direct payment to the insured person!

Purpose of advanced withdrawal: Construction of residential property as the building's owner, or under a contract for work and services
 Conversion/renovations (only possible for investments that increase / maintain the value)
 Purchase of existing residential property
 Repayment of the building loan in order to acquire home ownership
 Repayment of a mortgage on my own residential property
 Purchase of share certificates in a residential building cooperative

Property

Single family house Apartment

Street Folio

Postcode, Place Cadastre no.

Sole ownership

Joint ownership (husband and wife only)

Co-ownership

Distinct and permanent building right

Moving-in date

Costs / Mortgage

Purchase price, respective price of construction	CHF	<input type="text"/>
Mortgage / Loan on the residential property	CHF	<input type="text"/>

Land registry in charge

Name	<input type="text"/>	Telephone	<input type="text"/>
Street	<input type="text"/>	Postcode, Place	<input type="text"/>

Personal use: The property is occupied by me / my family as my / our domicile or normal place of residence.

No financing for secondary or holiday residences!

Important:

Payment for purchase of building plot or for financing mortgage interests is not possible. According to the legal regulations the advance withdrawal is to be finalized within 6 months following submission of the completed application, together with all required documents. For construction or purchase of residential property, the advance withdrawal can only be finalized after transfer of the ownership in the land register. For construction or purchase of residential property abroad, the advance withdrawal will be finalized as soon as we are in possession of the acknowledgement of the new domicile.

I hereby acknowledge that the Tellco Pension solutions 3a will charge a fee for the processing of this application in accordance with the Fees and Charges Policy. We reserve the right to demand the original documents.

	certified signature*	certified signature*
Place, Date	The Insured	Spouse
<input type="text"/>	<input type="text"/>	<input type="text"/>

* Through the notary or the municipality.

Documents to be submitted for the application for early withdrawal

Preparation

- Purchase contract and land registry record*
- Contract for work and services
- Building permit with certificate of appeal
- Confirmation of residence (after moving in)

Purchase

- Purchase contract and land registry record*
- Confirmation of residence (after moving in)

Amortisation of a mortgage

- Current land registry record*
- Current confirmation of residence
- Confirmation from the bank regarding the mortgage and that this can currently be amortised by the aforementioned amount, incl. IBAN / payment details

Purchase of shares

- Original shares
- Confirmation and regulations of the housing association

Conversion/renovations

- Current land registry record*
- Current confirmation of residence
- Documents concerning the conversion (quotations, plans, building permit, etc.)

If the property is located abroad or the buyer does not have Swiss citizenship:
Corresponding officially certified documents, copy of passport / ID and copy of foreign national's ID document

* For properties in France: relevé de propriété.