Tellco pk
Bahnhofstrasse 4
CH-6431 Schwyz

+41 58 442 50 00
service@tellcopk.ch
tellco-pk.ch

Application for pledge

Promotion of home ownership with funds from the occupational pension

Employer		**Contract no.**	

Insured Person

	☐ Mr	☐ Mrs		
Surname			First name	
Street			Postcode, Place	
Telephone			E-Mail	
Date of Birth			Insured no.	

Are you fully able to work?	☐ Yes	☐ No			
Marital status	☐ Single	☐ Married	☐ Separated	☐ Divorced	☐ Widowed

Documentation: copy of marriage certifi cate or family registration certifi cate, copy of divorce decree absolute

Request for pledge (min. CHF 20,000)

Amount CHF		or	☐ Maximum vested benefit

Name and address of the fi nancing bank (pledgee):

Name		Postcode, Place	
Street			

Purpose of advanced withdrawal:	☐ Construction of residential property as the building's owner, or under a contract for work and services
	☐ Purchase of existing residential property
	☐ Repayment of the building loan in order to acquire home ownership

Property	☐ Single family house	☐ Apartment block	☐ Apartment
Street		Folio	
Postcode, Place		Cadastre no.	
	☐ Sole ownership	☐ Joint ownership (husband and wife only)	
	☐ Co-ownership	☐ Distinct and permanent building right	
Personal use:	☐ The property is occupied by me / my family as my / our domicile or normal place of residence.		

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Costs / Mortgage

Purchase price, respective price of construction	CHF	
Mortgage / Loan on the residential property	CHF	

Land registry in charge

Name		Telephone	
Street		Postcode, Place	

I am aware that Tellco pk will charge CHF 200 to process this application.
I hereby declare that I am aware of the information relating

Signatures

Place, Date	Signature Insured Person
	Signature Spouse

Documents to be submitted for the application for pledge

Preparation

- Purchase contract or land registry record*
- Contract for work and services
- Building permit with certificate of appeal
- Pledge agreement (notice of pledge)
- Confirmation of residence (after moving in)

Purchase

- Purchase contract or land registry record*
- Pledge agreement (notice of pledge)
- Confirmation of residence (after moving in)

If the property is located abroad or the buyer does not have Swiss citizenship:
Corresponding officially certified documents, copy of passport / ID and copy of foreign national's ID document.

* For properties in France: relevé de propriété.