Tellco pk
Bahnhofstrasse 4
6431 Schwyz

+41 58 442 50 00
service@tellcopk.ch
tellco-pk.ch

Application for early withdrawal

Promotion of home ownership with funds from the occupational pension scheme

Employer		**Contract no.**	

Insured Person

	☐ Mr	☐ Ms		
Surname			First name	
Street			Postcode, Place	
Telephone			E-Mail	
Date of Birth			Insured no.	

Are you fully able to work?	☐ Yes	☐ No							
Marital status	☐ Single	☐ Married	☐ Separated	☐ Divorced	☐ Widowed				
Documentation: copy of marriage certifi cate or family registration certifi cate, copy of divorce decree absolute									
Have you ever requested an advance withdrawal in the past?	☐ No	☐ Yes, Date		Amount					
Have you requested a purchase of additional benefits in the past three years?	☐ No	☐ Yes, Date		Amount					

Request for advance withdrawal (min. CHF 20,000)

Amount CHF		or	☐ max. amount available
Preferred date of advance withdrawal			

Bank details for payment

Name		Contact person	
Street		Telephone	
Postcode, Place		E-Mail	
IBAN			

(Bank details of the vendor, the mortgage company or of the residential property builder) No direct payment to the insured person!

Purpose of advanced withdrawal:	☐ Construction of residential property as the building's owner, or under a contract for work and services
	☐ Conversion/renovations (only possible for investments that increase / maintain the value)
	☐ Purchase of existing residential property
	☐ Repayment of the building loan in order to acquire home ownership
	☐ Repayment of a mortgage on my own residential property
	☐ Purchase of share certificates in a residential building cooperative

Property	☐ Single family house	☐ Apartment block	☐ Apartment	
Street			Folio	
Postcode, Place			Cadastre no.	
	☐ Sole ownership		☐ Joint ownership (husband and wife only)	
	☐ Co-ownership		☐ Distinct and permanent building right	
Moving-in date				

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Costs / Mortgage

Purchase price, respective price of construction	CHF	
Mortgage / Loan on the residential property	CHF	

Land registry in charge

Name		Telephone	
Street		Postcode, Place	

Personal use: ☐ The property is occupied by me / my family as my / our domicile or normal place of residence.
Documentation: domicile acknowledgement (available from municipality of domicile)

No financing for secondary or holiday residences!

Important:

- Payment for purchase of building plot or for fianancing mortgage interests is not possible.
- According to the legal regulations the advance withdrawal is to be finalized within 6 months following submission of the completed application, together with all required documents.
- For construction or purchase of residential property, the advance withdrawal can only be finalized after transfer of the ownership in the land register.
- For construction or purchase of residential property abroad, the advance withdrawal will be finalized as soon as we are in possesionof the acknowledgement of the new domicile.

I am aware that Tellco pk will charge CHF 400 to process this application. I hereby declare that I am aware of the information relating to the advance withdrawal. I accept that the restriction on alienation is noted in the land register in accordance with art. 30 e LPP.
Tellco pk will assume the fee for this note.

Signatures

Place, Date	certified signature* Insured Person
	certified signature* Spouse

* Through the notary or the municipality.

Documents to be submitted for the application for early withdrawal

Preparation

- Purchase contract or land registry record*
- Contract for work and services
- Building permit with certificate of appeal
- Confirmation of residence (after moving in)

Kauf

- Purchase contract or land registry record*
- Confirmation of residence (after moving in)

Amortisation of a mortgage

- Current land registry record*
- Current confirmation of residence
- Confirmation from the bank regarding the mortgage and that this can currently be amortised by the aforementioned amount, incl. IBAN / payment details

Purchase of shares

- Original shares
- Confirmation and regulations of the housing association

Conversion / renovations

- Current land registry record*
- Current confirmation of residence
- Confirmation from the bank regarding the mortgage and that this can currently be amortised by the aforementioned amount, incl. IBAN / payment details
- Documents concerning the conversion (quotations, plans, building permit, etc.)

If the property is located abroad or the buyer does not have Swiss citizenship:
Corresponding officially certified documents, copy of passport / ID and copy of foreign national's ID document

* For properties in France: relevé de propriété.