



tellco

Private Banking

Personalised service and bespoke wealth management – designed around your goals

Tellco Bank Ltd

Your Private Bank with Tradition

Since 1995, Tellco Bank has stood for comprehensive, personalised financial services in wealth management and investment advisory. Our experts draw on many years of experience to implement active, risk-conscious investment strategies – always tailored to your individual goals and adaptable to changing market conditions.

We offer a broad range of investment solutions and customised strategies to ensure your financial interests remain front and centre. Thanks to efficient and straightforward decision-making processes, and close collaboration with internal and external specialists, we can swiftly and effectively turn your objectives into tailored solutions.

Our experienced advisors support you in all aspects of wealth planning – with foresight, precision, and a long-term perspective for a secure financial future.

“Our focus is on active, risk-conscious wealth management – tailored to each client’s individual goals and expectations.”

Roland Straub, Head of Private Banking

Key Figures – Tellco Bank Ltd

65

Number of employees

9 bn

CHF
Assets under management

19%

Common Equity Tier 1 (CET1) ratio



Locations in Zurich, Schwyz,
Rheinfelden, Lausanne, Lugano



Regulator: FINMA
(Swiss Financial Market Supervisory Authority)



Switzerland and Private Banking

For over two centuries, Switzerland has been a hub for personalised financial services for high-net-worth individuals. With more than 700 years of political independence, 450 years of neutrality, and over 125 years of peace, the country has fostered clear institutional structures and lasting prosperity. Switzerland and its banks enjoy an outstanding reputation, built on a legacy of long-term economic and political stability across generations, coupled with a high degree of legal certainty.

This longstanding tradition of private client services has enabled Switzerland to establish and continuously strengthen its leading position in the field of private banking.

1

Customised solutions for your assets

As a private bank, wealth management and investment advisory are at the core of what we do – complemented by bespoke solutions in financial planning, succession planning, and tax matters, all precisely aligned with your personal and business objectives.

2

Based in Switzerland, connected globally

With strong Swiss roots and a global network, we offer you our services worldwide. You benefit from the familiar proximity, stability and security of a Swiss private bank as well as the international perspective of our advisors.

3

Personalised service from experienced specialists

You are at the centre of everything we do. Rely on the long-standing experience and dedication of our advisors, who support you with expertise and insight – always with a view to building a sustainable, long-term partnership.

Our Services at a Glance

Tellco Bank Ltd manages over CHF 9 billion and is one of the leading providers of investment and asset solutions. We support pension funds, foundations, companies and private clients. From sustainable investment strategies, asset management and wealth management to mortgages, loans and modern account solutions, we use our expertise and experience to help you achieve your goals.

For Private Clients (Private Banking)

Personal advisory and investment solutions

- Discretionary portfolio management
- Investment advisory mandates
- Execution only services
- Personal financial planning and pension advice
- Securities and foreign exchange trading
Trading in bonds, equities, funds, foreign currencies, precious metals, derivatives and alternative investments
- Current accounts in all major currencies
- Credit cards

Payments

- Domestic and international payment transactions

For Institutional Clients

Tailored solutions for pension funds, foundations and institutional investors

- Asset management
- Investment foundation
- Custodian bank services
- Capital deposit account

Financing

Bespoke financing solutions for private and corporate clients

- Residential and commercial property financing in Switzerland
- Corporate loans
- Lombard loans

Our Private Banking Offering

Whether you prefer to invest independently, benefit from expert advice, or entrust the management of your assets to our specialists – we offer the solution that fits. Our services are flexible and precisely aligned with your personal goals. Thanks to our strong market position and substantial assets under management, we ensure best execution across all investment activities, delivering both efficiency and value.

Discretionary

- Wealth management tailored to your objectives and preferences
- Customised investment strategy with ongoing portfolio monitoring
- Automated adjustments to market developments for worry-free investing

Advisory

- You make the decisions – we provide sound recommendations
- You define the strategy – we deliver expert analysis and market insights
- You stay in control – we offer access to professional expertise

Execution only

- Fast and reliable for experienced investors: We execute your orders
- Maximum flexibility and independence
- You have complete control over your portfolio

Directions to our Zurich office

By Car

From Zurich Airport, follow the signs towards Zurich City. The ideal route is via the A51, A1 and A3 motorways towards Zurich-Wollishofen. Parking spaces are available directly on site for our clients.

By Taxi or Private Chauffeur Service

The most convenient option: Taxis are available directly outside the arrivals area at Zurich Airport. The journey to our offices takes approximately 25–35 minutes, depending on traffic. Upon request, we would also be happy to arrange a private chauffeur service for you.

By Public Transport

From Zurich Airport, the S-Bahn (lines S2 or S16) will take you to Zurich Main Station in about 10–12 minutes. From there, take tram line 7 in the direction of Wollishofen. After around 15 minutes, get off at the stop Museum Rietberg. Our offices are just a short walk from there.

We look forward to your visit!

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