Tellco pk
Bahnhofstrasse 4
P.O. Box
CH-6431 Schwyz
t +41 58 442 50 00
info@tellcopk.ch
tellco.ch

Application for early withdrawal

Promotion of home ownership with funds from the occupational pension scheme

Employer ______ **Contract no.** ______

Insured Person

☐ Mr ☐ Ms

Surname ______ First name ______
Street ______ Postcode, Place ______
Telephone ______ E-Mail ______
Date of Birth ______ Insured no. ______

Are you fully able to work? ☐ Yes ☐ No

Marital status ☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Widowed

Documentation: copy of marriage certificate or family registration certificate, copy of divorce decree absolute

Have you ever requested an advance withdrawal in the past? ☐ No ☐ Yes, Date ______ Amount ______

Have you requested a purchase of additional benefits in the past three years? ☐ No ☐ Yes, Date ______ Amount ______

Request for advance withdrawal (min. CHF 20,000)

Amount CHF ______ or ☐ max. amount available

Preferred date of advance withdrawal ______

Bank details for payment

Name ______ Contact person ______
Street ______ Telephone ______
Postcode, Place ______ E-Mail ______
IBAN ______

(Bank details of the vendor, the mortgage company or of the residential property builder) No direct payment to the insured person!

Purpose of advanced withdrawal:

- ☐ Construction of residential property as the building's owner, or under a contract for work and services
- ☐ Conversion/renovations (only possible for investments that increase / maintain the value)
- ☐ Purchase of existing residential property
- ☐ Repayment of the building loan in order to acquire home ownership
- ☐ Repayment of a mortgage on my own residential property
- ☐ Purchase of share certificates in a residential building cooperative

Property

☐ Single family house ☐ Apartment block ☐ Apartment

Street ______ Folio ______
Postcode, Place ______ Cadastre no. ______

☐ Sole ownership ☐ Joint ownership (husband and wife only)
☐ Co-ownership ☐ Distinct and permanent building right

Moving-in date ______

Costs / Mortgage

Purchase price, respective price of construction	CHF	
Mortgage / Loan on the residential property	CHF	

Land registry in charge

Name		Telephone	
Street		Postcode, Place	

Personal use: ☐ The property is occupied by me / my family as my / our domicile or normal place of residence.

Documentation: domicile acknowledgement (available from municipality of domicile)

No financing for secondary or holiday residences!

Important:
Payment for purchase of building plot or for fiananctng mortgage interests is not possible.
According to the legal regulations the advance withdrawal is to be finalized within 6 months following submission of the completed application, together with all required documents.
For construction or purchase of residential property, the advance withdrawal can only be finalized after transfer of the ownership in the land register.
For construction or purchase of residential property abroad, the advance withdrawal will be finalized as soon as we are in possesion of the acknowledgement of the new domicile.

I am aware that Tellco pk will charge CHF 400 to process this application. I hereby declare that I am aware of the information relating to the advance withdrawal. I accept that the restriction on alienation is noted in the land register in accordance with art. 30 e LPP. Tellco pk will assume the fee for this note.

Place, Date	certified signature* Insured Person	certified signature* Spouse

* Through the notary or the municipality.

Documents to be submitted for the application for early withdrawal

Preparation
– Purchase contract or land registry record*
– Contract for work and services
– Building permit with certificate of appeal
– Confirmation of residence (after moving in)

Purchase
– Purchase contract or land registry record*
– Confirmation of residence (after moving in)

Amortisation of a mortgage
– Current land registry record*
– Current confirmation of residence
– Confirmation from the bank regarding the mortgage and that this can currently be amortised by the aforementioned amount, incl. IBAN / payment details

Purchase of shares
– Original shares
– Confirmation and regulations of the housing association

Conversion/renovations
– Current land registry record*
– Current confirmation of residence
– Confirmation from the bank regarding the mortgage and that this can currently be amortised by the aforementioned amount, incl. IBAN / payment details
– Documents concerning the conversion (quotations, plans, building permit, etc.)

If the property is located abroad or the buyer does not have Swiss citizenship:
Corresponding officially certified documents, copy of passport / ID and copy of foreign national’s ID document

* For properties in France: relevé de propriété.