



tellco

Pension solutions. Banking. Real estate.

Tellco Pension solutions 3a

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Change of beneficiaries of lump-sum death benefit

Account No.

The Insured

Mr Ms

Surname First name

Street Postcode, Place

Marital status OASI No.

Beneficiaries

The following persons are eligible as beneficiaries:

- a. in the case of survival, the insured;
- b. after his/her death, the following persons in the following order:
 1. the surviving spouse or registered partner;
 2. direct descendants and individuals who have received substantial financial support from the deceased person, or any individual who has been cohabiting with the insured person on a continuous basis for a period of five years prior to his/her death, or is required to support one or more of the couple's children financially;
 3. the parents;
 4. the siblings;
 5. the other heirs.

The insured may designate one or more beneficiaries among the beneficiaries listed in clause b(2) and specify their entitlements.

The insured has the right to change the order of beneficiaries set out in clause b(3) to (5) and to specify their entitlements.

| Beneficiary group (e.g. children entitled to a pension) | Surname and First name | Year of birth | Share of the lump sum death benefits (in % or in fractions) |
|--|------------------------|---------------|--|
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Declaration

With this declaration, I revoke all previously submitted changes of beneficiaries. I undertake to notify Tellco Pension solutions 3a of any changes in my civil status and also of any other changes that may affect the eligibility for benefits. I am aware that, in terms of the validity of these beneficiaries regulations, the circumstances and statutory provisions or those set forth in the regulations in force at the time of death will apply, not those that are in force now. Until Tellco Pension solutions 3a responds, the order of beneficiaries as set forth in the regulations will apply.

Place, Date

Signature of insured person