

Change in strategy

Client number

Surname

First Name

Street

Postcode, Place Country

Current investment strategy

New investment strategy

New investment strategy effective from

I hereby instruct Tellco pension solutions 1e to manage my pension assets according to the previously selected investment strategy, which corresponds to my risk profile and the Asset Management Agreement.

I confirm that I have received, read, understood and accepted the general terms and conditions and safe custody regulations.

I confirm that I have been informed regarding the risks associated with the performance of this Asset Management Agreement and the risks inherent in securities trading, and that I have received, read and understood the Special Risks in Securities Trading brochure currently in effect, as published by the Swiss Bankers Association.

By signing the Asset Management Agreement, all parties ensure their compliance with Articles 49 to 58 of the Swiss Occupational Pensions Ordinance («OPO 2» – Verordnung über die berufliche Alters-, Hinterlassenen- und Invalidenvorsorge, BVV 2).

Comments

Declaration

I hereby confirm that Tellco pension solutions 1e has informed me that I am not entitled to any minimum interest rate or capital preservation guarantee with respect to my pension assets. In particular, I am willing to take on increased market risks depending on the previously selected investment strategy, and am aware that the investment opportunities will be broadened as per OPO 2. I alone bear these risks as per the regulations in Article 17 of the Swiss Vested Benefits Act (Freizügigkeitsgesetz – FZG). Upon exiting the Foundation (whether due to a change of employment, termination of the affiliation agreement, etc.) I will receive the current value of my pension assets and will not be entitled to any statutory minimum.

All legal relations are governed by and construed in accordance with Swiss law. The place of performance is Schwyz.

Place, date Signature of the insured

Enclosures

Risk assessment